List of Forms by Title

[All references in this list are to form numbers.]

\mathbf{A}

Abandonment Order, 8-30
Account for Final Settlement, 14-1
Affidavit of Failure to Give Security for Costs, 6-11
Annual Account [Complex], 8-31
Annual Account [Simple], 8-33
Annual Report on Location, Condition, and Well-Being of Ward, 8-35
Application for Abandonment of [Real/Personal] Property, 8-29
Application for Appointment of Guardian of Estate, 5-2
Application for Appointment of Guardian of Person and Estate [Adult, Total Incapacity], 4-5
Application for Appointment of Guardian of Person and Estate of Minor, 4-3
Application for Appointment of Guardian of [Person/Estate/Person and Estate] [Adult, Partial Incapacity], 4-4
Application for Appointment of Nonresident Guardian of Nonresident Ward's Estate, 13-5
Application for Appointment of Receiver, 3-29
Application for Appointment of Successor Guardian of Person, 9-8
Application for Appointment of Temporary Guardian of [Person/Estate/Person and Estate], 2-1
Application for Appointment of Temporary Guardian Pending Contest, 10-1
Application for Approval of Guardian's Management Plan, 8-43
Application for Authority to Expend Funds, 8-7
Application for Authority to Make [Annual] Tax-Motivated Gifts, 8-39
Application for Compensation of Guardian, 8-15
Application for Establishment of Subaccount with [name of trust] Pooled Trust, 3-20
Application for Extension of Time to File Inventory, Appraisement, and List of Claims, 7-3
Application for Leave to Resign as Guardian and for Appointment of Successor Guardian, 9-9
Application for Leave to Resign as Trustee and for Appointment of Successor Trustee, 11-7
Application for Order of No Administration, 3-22
Application for Partial Restoration of Ward, 9-3

[All references in this list are to form numbers.]

```
Application for Payment of Attorney's Fees, 8-11
Application for Payment of Trustee's Compensation, 11-17
Application for Receipt and Acceptance of Foreign Guardianship, 13-3
Application for Reimbursement of Expenditures, 8-9
Application for Restoration of Ward and Termination of Guardianship, 9-5
Application for Safekeeping of Assets and Reduction of [Proposed] Guardian's Bond, 7-6
Application for Sale of Perishable Personal Property, 8-25
Application for Sale of Personal Property, 8-27
Application for Sale of Property under Texas Estates Code Section 1351.001, 3-25
Application for Sale of Property under Texas Estates Code Section 1351.052, 3-27
Application for Sale of Real Property, 8-21
Application to Appoint Successor Guardian, 9-7
Application to Appoint Successor Trustee of Management Trust, 11-8
Application to Close Estate and Discharge Guardian, 14-7
Application to Close Estate and Discharge Temporary Guardian of [Person/Estate/Person and Estate], 2-11
Application to Contract for Goods or Services, 8-17
Application to Create Management Trust for Benefit of [name of ward], 11-1
Application to Discharge Trustee, 11-15
Application to Employ Attorney, 8-19
Application to Establish Annual Expenditures, 8-1
Application to Expend Funds for Adult Ward's [Spouse/Dependent[s]/Spouse and Dependent[s]], 8-3
Application to Expend Funds for Care and Support of Minor Ward, 8-5
Application to Make Charitable Gifts, 8-41
Application to Modify Guardianship, 9-1
Application to Pay Appointee's Fees and Expenses, 6-18
Application to Pay Claim, 8-37
Application to Ratify Expenditures, 8-13
Application to Transfer Guardianship from [name of county] County, Texas, Pursuant to Texas Estates Code
      Section 1023.003, 4-6
Application to Withdraw Funds under Texas Estates Code Chapter 1355, 3-14
Attorney's Fee Order, 8-12
Authorization Agreement for Voluntary Adult Caregiver, 3-1
                                    [All references in this list are to form numbers.]
```

[Chapters 1-7, vol. 1; chs. 8-16, vol. 2.]

```
Authorization for Release of Protected Health Information, 6-20
Authorization to Consent to Treatment of Minor, 3-7
                                                      B
Bank Certificate and Verification of Funds on Deposit, 2-9
                                                      \mathbf{C}
Claim of [name of claimant], 7-14
                                                      D
Debtor's Statement—Small Estates, 3-13
Declaration for Mental Health Treatment, 3-12
Declaration of Appointment of Guardian for My Children in Event of Death or Incapacity, 3-11
Decree of Sale for [Real/Personal] Property, 8-24
Designation of Guardian in Event of Later Incapacity or Need of Guardian, 3-10
Directive to Physicians and Family or Surrogates, 3-6
                                                      \mathbf{E}
Engagement Letter and Fee Agreement, 1-1
Examination/Investigation Request, 3-9
                                                      \mathbf{F}
Final Account, 11-13
Final Account of Temporary Guardian, 2-7
Final Report on Location, Condition, and Well-Being of Ward and Application to Discharge Guardian, 14-2
First Annual Account of Trustee of Management Trust, 11-5
                                                      G
Guardian's Bond and Affidavit of Sureties, 4-17
```

I

Inventory, Appraisement, and List of Claims [Basic], 7-1

Inventory, Appraisement, and List of Claims [Complex], 7-2

J

Joint Application for Termination of Original Management Trust, Discharge of Trustee of Original Management Trust, Creation of Restated Management Trust, and Appointment of Trustee of Restated Management Trust, 11-10

M

```
Management Trust, 11-2
Medical Power of Attorney Designation of Health-Care Agent, 3-4
Motion for Appointment of Attorney Ad Litem (Tex. Est. Code § 1054.001), 6-1
Motion for Appointment of Attorney Ad Litem (Tex. Est. Code § 1204.002), 6-3
Motion for Discharge, 6-13
Motion for Disclosure of Confidential Records, 10-8
Motion for Examination, 6-6
Motion for Independent Mental Examination, 10-6
Motion for Order to Obtain Protected Health Information, 6-21
Motion for Security for Costs, 6-8
Motion in Limine, 10-4
Motion to Appoint Temporary Guardian Pending Contest, 2-3
Motion to Create Texas Property Code Section 142 Trust, 3-16
Motion to Dismiss Action for Failure to Give Security for Costs, 6-10
Motion to Extend Hearing on Temporary Guardianship, 2-5
Motion to Extend Temporary Guardianship Pending Contest, 10-2
Motion to Release Guardian's Cash Bond, 14-9
Motion to Release Temporary Guardian's Cash Bond, 2-13
Motion to Transfer Ward and Cause to [name of foreign county] under Texas Estates Code Section
     1253.001, 13-1
```

N

```
Notice of Hearing by Submission, 5-4
Notice to Secured and General Creditors, 7-11
                                                   O
Oath, 4-18
Objection to Application to Pay Appointee's Fees and Expenses [and Request for Jury Trial], 10-17
Order Acknowledging Review of Final Report and Discharging Guardian, 14-3
Order Appointing Attorney Ad Litem, 6-15
Order Appointing Attorney Ad Litem (Tex. Est. Code § 1204.002), 6-4
Order Appointing Attorney Ad Litem (Tex. Est. Code § 1054.001), 6-2
Order Appointing Guardian, 5-3
Order Appointing Guardian Ad Litem, 6-16
Order Appointing Nonresident Guardian of Nonresident Ward's Estate, 13-6
Order Appointing Permanent Guardian of Person and Estate with Full Authority, 4-10
Order Appointing Permanent Guardian of Person and Estate with Limited Authority, 4-12
Order Appointing Permanent Guardian of Person with Full Authority, 4-11
Order Appointing Receiver, 3-30
Order Appointing Successor Guardian, 9-11
Order Appointing Successor Trustee of Management Trust, 11-9
Order Appointing Temporary Guardian of [Person/Estate/Person and Estate], 2-2
Order Appointing Temporary Guardian Pending Contest, 2-4
Order Approving Account for Final Settlement, 14-5
Order Approving Annual Account [Complex], 8-32
Order Approving Annual Account [Simple], 8-34
Order Approving Annual Account of Management Trust, 11-6
Order Approving Annual Report, 8-36
Order Approving Bond, 4-16
Order Approving Claim, 7-15
Order Approving Contract for Goods or Services, 8-18
Order Approving Final Account and Directing Funding of Restated Management Trust, 11-14
```

[All references in this list are to form numbers.] [Chapters 1–7, vol. 1; chs. 8–16, vol. 2.]

```
Order Approving [Final Account/Final Report/Final Account and Report] and Ordering Delivery of Estate [For
     Resigning Guardian], 9-10
Order Approving Final Account of Temporary Guardian, 2-10
Order Approving Guardian's Management Plan, 8-44
Order Approving Inventory, Appraisement, and List of Claims, 7-5
Order Approving Motion to Transfer Ward and Cause to [name of foreign county] under Texas Estates Code
     Section 1253.001, 13-2
Order Approving Payment of Claim, 8-38
Order Approving Sale of Perishable Personal Property, 8-26
Order Authorizing [Annual] Tax-Motivated Gifts, 8-40
Order Authorizing Appointee's Fees, 6-19
Order Authorizing Charitable Gifts, 8-42
Order Authorizing Employment of Attorney, 8-20
Order Authorizing Expenditure of Funds, 8-8
Order Authorizing Expenditure of Funds for Adult Ward's [Spouse/Dependent[s]/Spouse and Dependent[s]], 8-4
Order Authorizing Expenditure of Funds for Care and Support of Minor Ward, 8-6
Order Authorizing Guardian's Compensation, 8-16
Order Authorizing Reimbursement, 8-10
Order Authorizing Safekeeping of Assets and Reduction of Guardian's Bond, 7-7
Order Authorizing Trustee's Compensation, 11-18
Order Closing Estate and Discharging Guardian, 14-8
Order Closing Estate and Discharging Temporary Guardian, 2-12
Order Creating Management Trust for Benefit of [name of ward], 11-4
Order Creating Restated Management Trust and Directing Trustee to File Final Account, 11-12
Order Creating Texas Property Code Section 142 Trust, 3-17
Order Discharging Trustee, 11-16
Order Establishing Annual Expenditures, 8-2
Order Establishing Subaccount of Pooled Trust, 3-21
Order Extending Hearing on Temporary Guardianship, 2-6
Order Extending Inventory, Appraisement, and List of Claims, 7-4
Order Extending Temporary Guardianship Pending Contest, 10-3
Order for Distribution of [Minor's/Incapacitated Person's] Funds, 3-19
                                   [All references in this list are to form numbers.]
```

[Chapters 1-7, vol. 1; chs. 8-16, vol. 2.]

```
Order for Examination, 6-7
Order for Independent Mental Examination, 10-7
Order for Partial Restoration of Ward, 9-4
Order for Sale of Personal Property, 8-28
Order for Sale of Property under Texas Estates Code Section 1351.001, 3-26
Order for Sale of Property under Texas Estates Code Section 1351.052, 3-28
Order for Sale of Real Property, 8-22
Order for Security for Costs, 6-9
Order Granting Disclosure of Confidential Records, 10-9
Order Granting Motion in Limine, 10-5
Order Modifying Guardianship from Partial Incapacity to Total Incapacity, 9-2
Order of Discharge, 6-14
Order of Dismissal, 6-12
Order of No Administration, 3-23
Order on Motion for Order to Obtain Protected Health Information, 6-22
Order Ratifying Corpus Disbursements, 8-14
Order Receiving, Accepting, and Modifying Foreign Guardianship, 13-4
Order Releasing Guardian's Cash Bond, 14-10
Order Releasing Temporary Guardian's Cash Bond, 2-14
Order Removing Disabilities of Minority, 3-32
Order Restoring Capacity and Terminating Guardianship, 9-6
Order to Release Funds, 3-15
Order Transferring Guardianship Proceeding from [name of county] County, Texas, Pursuant to Texas Estates
     Code Section 1253.003, 4-7
Order Vacating Appointment of Attorney Ad Litem, 6-17
Original Answer of Attorney Ad Litem, 6-5
Original Petition for Removal of Disabilities of Minority, 3-31
                                                     P
Permissive Notice to Creditors, 7-13
Physician's Certificate of Medical Examination, 4-9
```

```
Proof of Facts [Adult], 4-14
Proof of Facts [Minor], 4-13
Proof of Service of Notice to Secured and General Creditors, 7-12
Published Notice to Creditors, 7-9
Publisher's Affidavit, 7-10
                                                     Q
Questions for Physician Witness, 10-16
                                                     R
Receipt, 2-15
Receipts, 14-6
Report of Sale of [Real/Personal] Property, 8-23
Requests for Admission [Directed to Applicant], 10-14
Requests for Admission [Directed to Contestant], 10-15
Restated Management Trust, 11-11
                                                     S
Safekeeping Agreement, 7-8
Sample Interrogatories, 10-12
Sample Requests for Production, 10-13
Selection of Guardian by Minor, 4-2
Special Needs Trust Termination Provisions, 11-3
Statement of Inability to Afford Payment of Court Costs or an Appeal Bond, 6-24
Statement of Intent for End-of-Life Planning, 3-8
Statutory Durable Power of Attorney, 3-2
Subpoena to Compel Production of Protected Health Information of [name of patient] Issued in the Name of the
     State of Texas, 6-23
Supported Decision-Making Agreement, 3-3
```

[All references in this list are to form numbers.] [Chapters 1–7, vol. 1; chs. 8–16, vol. 2.]

 \mathbf{T}

Temporary Guardian's Affidavit, 2-8

Terms of Trust and Agreement of Trustee, 3-18

[Title of requestor]'s [Interrogatories/Requests for Production/Requests for Admission], 10-11

[Title of requestor]'s Requests for Disclosure, 10-10

Transfer under Texas Uniform Transfers to Minors Act, 3-24

Trust Declaration of [name of settlor], 12-1

 \mathbf{V}

VA Advance Directive Durable Power of Attorney for Health Care and Living Will, 5-1

W

Waiver of Citation, 4-8

Waiver of Notice and Citation, 14-4

Waiver of Right to Be Appointed Guardian of Person and Estate, 4-1

Ward's Bill of Rights (Tex. Est. Code § 1151.351), 4-15